

London, 16th May 2016

NATIXIS Pfandbriefbank AG finances a €90 million pfandbrief-eligible and sharia-compliant mortgage loan

NATIXIS Pfandbriefbank AG, a 100% direct subsidiary of Natixis specialized in real estate financing, has provided a 5-year €90 million sharia-compliant mortgage loan to a London-based investment company managing a fund for Middle East investors.

NATIXIS Pfandbriefbank AG acted as Arranger and Sole Underwriter on a non-recourse financing which was structured to be both eligible for Pfandbrief refinancing and compliant with Sharia requirements. In this transaction, the NATIXIS Pfandbriefbank AG was counselled by Norton Rose Fulbright LLP.

The ultimate purpose of the loan is to partly finance the investment costs related to the acquisition of an office property located in Frankfurt, Germany. The rd. 44,000 large square meters property is almost fully let to a German blue chip company with a 10-year lease.

Natixis also advised the investment company on the Sharia structure and acted as agent on the purchase and on-sale of commodities (Murabaha).

About Natixis

Natixis is the international corporate, investment, insurance and financial services arm of Groupe BPCE, the 2nd-largest banking group in France with 35 million clients spread over two retail banking networks, Banque Populaire and Caisse d'Épargne.

With more than 16,000 employees, Natixis has a number of areas of expertise that are organized into three main business lines: Corporate & Investment Banking, Investment Solutions & Insurance, and Specialized Financial Services.

A global player, Natixis has its own client base of companies, financial institutions and institutional investors as well as the client base of individuals, professionals and small and medium-size businesses of Groupe BPCE's banking networks.

Figures as at March 31, 2016

About NATIXIS Pfandbriefbank AG

NATIXIS Pfandbriefbank AG is a subsidiary of Natixis S.A., which is a company of Groupe BPCE. NATIXIS Pfandbriefbank AG issues Mortgage Pfandbriefe to refinance its commercial real estate loan business.

The Mortgage Pfandbriefe are rated by Moody's with Aaa.

Figures as at September 30, 2015

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