

Milan, May 20th, 2020

Natixis acted as mandated lead arranger in the refinancing of Obton's 14.1 MW PV portfolio

Natixis is pleased to announce the successful completion on May 19th, 2020 of the 48.5 million euro refinancing of a 14.1 MW PV portfolio for Obton A/S. Natixis acted as structuring mandated lead arranger, agent and lender for the transaction.

The portfolio comprises 15 operational PV plants located in Apulia, Marche and Sardinia in Italy. Modules include ground-mounted type (7.7 MW), trackers (4.1 MW) and roof-top (2.3 MW). All the plants are authorized, built and in operation for at least eight years. All the plants are incentivized with a 20-year Conto Energia feed-in tariff scheme and use well-proven PV technology mainly provided by top-tier manufacturers.

About Obton

Obton is a Danish company active in the solar PV business for more than 10 years. This means that Obton has accumulated unique knowledge about the many processes that belong to development, investment, financing and operation of solar PV systems parks. Obton has completed more than 160 deals resulting in over 700 PV projects, and the experience gained from each project has made us a flexible organization that is capable of implementing a variety of different project types.

About Natixis

Natixis is a French multinational financial services firm specialized in asset & wealth management, corporate & investment banking, insurance and payments. A subsidiary of Groupe BPCE, the second-largest banking group in France through its two retail banking networks, Banque Populaire and Caisse d'Epargne, Natixis counts nearly 16,000 employees across 38 countries. Its clients include corporations, financial institutions, sovereign and supranational organizations, as well as the customers of Groupe BPCE's networks. Listed on the Paris stock exchange, Natixis has a solid financial base with a CET1 capital under Basel 3⁽¹⁾ of €11.3 billion, a Basel 3 CET1 Ratio⁽¹⁾ of 11.4% and quality long-term ratings (Standard & Poor's: A+ / Moody's: A1 / Fitch Ratings: A+).

⁽¹⁾ Based on CRR-CRD4 rules as reported on June 26, 2013, including the Danish compromise - without phase-in
Figures as at 31 March 2020

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