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Natixis CIB Closes USD120mn Hybrid Facility for R-Bridge Healthcare Fund

Natixis Corporate & Investment Banking recently closed a USD 120 million hybrid facility for R-Bridge Healthcare Fund, LP.

R-Bridge Healthcare Fund, LP ("RBF") is managed by CBC Group, a healthcare-dedicated asset management firm headquartered in Singapore. RBF provides leading biotech, biopharma, medical technology, and healthcare services companies with bespoke, non-dilutive financing, backed by Asia-sourced healthcare royalty / revenue interests, or through a range of alternative financing structures.

The closing of this hybrid facility follows the repayment in full of the previous vanilla subscription facility. With a hybrid structure, the newly closed facility relies on both recallable and uncalled capital from investors of RBF and the performance of the investments made by RBF.

Nicholas Low, Head of Healthcare Industry Group, Asia Pacific from Natixis CIB commented: "We are delighted to have supported CBC Group with their latest facility for the RBF. Natixis CIB is focused on providing innovative and bespoke solutions for our clients. This hybrid structure has been specifically designed to meet RBF's financing needs at an optimized all-in cost and to support CBC Group in delivering performance and flexibility to its clients while pursuing their ambitions to invest in better access to affordable healthcare."

RBF was advised by Sidley Austin LLP, as lead counsel and Maples and Calder (Hong Kong) LLP as Cayman Islands legal counsel.

Natixis CIB was advised by Reed Smith LLP, as lead counsel and Mourant Ozannes (Hong Kong) LLP as Cayman Islands legal counsel.

About Natixis Corporate & Investment Banking

Natixis Corporate & Investment Banking is a leading global financial institution that provides advisory, investment banking, financing, corporate banking and capital markets services to corporations, financial institutions, financial sponsors and sovereign and supranational organizations worldwide.

Our teams of experts in 30 countries advise clients on their strategic development, helping them to grow and transform their businesses, and maximize their positive impact. We are committed to supporting the environmental transition by aligning our financing balance sheet with a +1.5°C trajectory by 2050.

As part of the Global Financial Services division of Groupe BPCE, the second largest banking group in France through the Banque Populaire and Caisse d'Epargne retail networks, Natixis CIB benefits from the Group's financial strength and solid financial ratings (Standard & Poor's: A, Moody's: A1, Fitch: A+, R&I: A+).

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