

New York, June 25, 2025

Natixis Corporate and Investment Banking acts as Coordinating Lead Arranger, Green Loan Coordinator, and Administrative Agent, for \$918.9 million corporate credit facilities in favor of Clearway Energy Group

Clearway Energy Group ("Clearway"), Natixis Corporate and Investment Banking ("Natixis CIB"), and a group of 13 other lenders have successfully closed a \$918.9 million transaction. The financing upsizes and extends the tenor of the existing \$818.9 million credit facilities with the support of existing lenders alongside five new lenders joining the syndicate. The credit facilities will support the expanding development and continuing growth of Clearway's renewable energy generation and battery storage project development pipeline. Natixis CIB acted as Coordinating Lead Arranger, Bookrunner, Syndication Agent, Documentation Agent, Green Loan Coordinator, Issuing Bank, and Administrative Agent. Kirkland and Ellis acted as counsel to Clearway Energy Group and Steptoe LLP acted as counsel to the lenders.

"We are excited to upsize and extend this financing, which is a key enabler of our project development activities across wind, solar, and battery storage. The support from Natixis and our lending partners is instrumental in driving our growth strategy, allowing us to expand our footprint across the U.S. This capital helps position us to seize the opportunities ahead as we work towards delivering reliable, affordable, clean energy solutions for the future," said Max Gardner, Treasurer and Senior Vice President of Corporate Finance at Clearway Energy Group.

Since its formation in 2019, Clearway has established itself as a top five renewable energy company in the U.S. with 9.1 gigawatts of operating assets, which include 6.6 gigawatts of wind, solar, and battery storage projects in its operating portfolio, and a robust development pipeline of more than 30 gigawatts. The corporate credit facilities consist of a \$400 million revolving credit facility, a \$350 million letter of credit facility, and a \$168.9 million term loan.

"We are proud to support Clearway Energy Group in closing this landmark transaction, which strengthens their robust project pipeline and accelerates the energy transition. This deal underscores the critical role of innovative financing in scaling renewable energy infrastructure and driving sustainable growth. The exceptional collaboration with our 13 esteemed banking partners, whose expertise and commitment were instrumental, further ensured the success of this milestone," said Arnaud Stevens, Managing Director, Head of Global Trade, Americas at Natixis CIB."

About Natixis Corporate & Investment Banking

Natixis Corporate & Investment Banking is a leading global financial institution that provides advisory, investment banking, financing, corporate banking and capital markets services to corporations, financial institutions, financial sponsors and sovereign and supranational organizations worldwide.

Our teams of experts in about 30 countries advise clients on their strategic development, helping them to grow and transform their businesses, and maximize their positive impact. Natixis CIB is committed to aligning its financing portfolio with a carbon neutrality path by 2050 while helping its clients reduce the environmental impact of their business.

As part of Groupe BPCE, the second largest banking group in France through the Banque Populaire and Caisse d'Epargne retail networks, Natixis CIB benefits from the Group's financial strength and solid financial ratings (Standard & Poor's: A+, Moody's: A1, Fitch: A+, R&I: A+).

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