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## **Natixis Corporate & Investment Banking Underwrites Senior Secured Term Loan for Eleven Airbus A321 XLR Aircraft for LATAM Airlines Group S.A.**

Natixis Corporate & Investment Banking ("Natixis CIB") is pleased to announce the successful underwriting of a Senior Secured Term Loan for the financing of eleven Airbus A321 XLR aircraft for LATAM Airlines Group S.A. ("LATAM").

As the largest group of airlines in Latin America, LATAM group is headquartered in Santiago, Chile, and operates an extensive network of domestic and international routes, offering a comprehensive range of passenger and cargo services. The airline group's diversified fleet includes over 350 aircraft across its various affiliates in Chile, Brazil, Colombia, Ecuador, Paraguay, and Peru.

Natixis CIB played a pivotal role in structuring this transaction, serving as Joint Mandated Lead Arranger and Lender alongside SMBC for the Senior Secured Commercial Loan dedicated to the acquisition of the eleven Airbus A321 XLR aircraft.

This financing underscores Natixis CIB's commitment to supporting the aviation sector and facilitating the growth of major airline operators in the region.

**Andres del Valle, Director of Corporate Finance at LATAM**, commented: "This transaction is aligned with our proactive debt and fleet financing strategy. We are pleased to partner with Natixis and SMBC on the successful refinancing of these Airbus A321 XLRs, which aims to optimize our capital structure and enhance liquidity while ensuring long-term access to efficient and competitive funding for our aircraft assets. We value the continued trust and support of our financial partners as we execute on our growth and transformation objectives."

**Yevgeniya Levitin, Head of Aviation Americas at Natixis CIB**, commented: "We are delighted to continue supporting LATAM Airlines fleet financing need and sustained growth with the successful refinancing of 11 A321 XLRs. We appreciate LATAM's trust in our bank and we look forward to continuing to expand our successful relationship."

### **About Natixis Corporate & Investment Banking**

Natixis Corporate & Investment Banking is a leading global financial institution that provides advisory, investment banking, financing, corporate banking and capital markets services to corporations, financial institutions, financial sponsors and sovereign and supranational organizations worldwide.

Our teams of experts in about 30 countries advise clients on their strategic development, helping them to grow and transform their businesses, and maximize their positive impact. Natixis CIB is committed to aligning its financing portfolio with a carbon neutrality path by 2050 while helping its clients reduce the environmental impact of their business.

As part of Groupe BPCE, the second largest banking group in France through the Banque Populaire and Caisse d'Epargne retail networks, Natixis CIB benefits from the Group's financial strength and solid financial ratings (Standard & Poor's: A+, Moody's: A1, Fitch: A+, R&I: A+).

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